

# Energy and Natural Resources

## Oil and Gas

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	<p>Advising <b>Alderley plc</b>, the international supplier of metering equipment and oily water processing packages, in relation to Russian commercial contracts.</p>
	<p>Advised <b>Arbuthnot Securities Limited</b>, the nominated advisor and broker to <b>Andes Energia plc</b>, on Andes' £173 million reverse takeover of electricity, oil, gas and hydro assets and associated subscription. Also advised Arbuthnot on the company's two subsequent secondary placings raising £9 million and US\$15 million respectively.</p>
	<p>Advised the Australian incorporated oil and gas exploration company <b>Anzon Energy Limited</b> on its introduction to trading on AIM and subsequently on its merger with AIM and TSX listed ROC Oil Company Limited by way of a scheme of arrangement.</p>
	<p>Advised <b>Seymour Pierce Limited</b> on the flotation of oil producer <b>Burren Energy plc</b> on the Main Market of the London Stock Exchange and a placing raising £40 million. Burren operated in Turkmenistan and the Republic of Congo.</p>
<p><b>CAMBRIAN OIL &amp; GAS</b></p>	<p>Advised <b>Cambrian Oil &amp; Gas Plc</b> on its reverse takeover of Zhibek Resources Plc, which had an oil and gas portfolio in the Kyrgyz Republic, and its simultaneous placing raising £2.25 million.</p>
	<p>Advised <b>Cape plc</b> on its step up from AIM to the Main Market and its simultaneous restructuring by way of a scheme of arrangement to put in place a new offshore parent company for the group and advise generally on UK matters. Cape is an international leader in the provision of industrial services principally in the oil and gas, minerals and mining sectors.</p> <p>Advised Cape on the UK acquisition of York Linings. York Linings designs and installs refractory linings to furnaces and heating plant of all types.</p>
	<p>Advising <b>Capital Oil</b>, the Swedish oil and gas exploration and extraction company with operations in Ukraine, in relation to all legal matters.</p>
	<p>Advised nominated advisor and broker, <b>Genkos Securities plc</b>, in relation to a fundraising for Canadian oil and gas company <b>Caza Oil and Gas, Inc.</b> Caza, which is dual listed on AIM and Canada's TSX, raised £18.9 million by way of a placing of new ordinary shares with institutional investors in the UK with the proceeds being used to fund future drilling, reworking and exploration projects.</p>





# Our experience

	<p>Advising the Ukraine-focussed oil and gas company <b>CBM Oil</b> in relation to certain acquisitions and fundraisings.</p>
	<p>Advised <b>Cove Energy plc</b> in connection with its acquisition of certain oil and gas assets in Mozambique and Tanzania which constituted a reverse takeover and a related £42 million fundraising. Advised on subsequent secondary placings raising £25.7 million and £110 million respectively.</p> <p>Also advised the company in connection with its farm-ins to the Rovuma Basin assets in Mozambique and on its acquisition of certain exploration assets in Kenya.</p>
	<p>Advised <b>Frontera Resources Corporation</b>, the AIM listed oil and gas company exploration company with assets in the Republic of Georgia, on an equity fund raising of US\$11 million through the issue of new ordinary shares, on a debt restructuring through conversion of US\$102.5 million of existing convertible loan notes and the conversion of US\$9.2 million of management loans, on redomiciling from Delaware to the Cayman Islands and on a US\$35 million Standby Equity Distribution Agreement.</p>
	<p>Advising <b>Gazprom</b>, one of the world's largest energy companies, in relation to a £40 billion project to develop its gas interests in its Shtokman offshore gas field in Russia's Barents Sea.</p>
	<p>Advised <b>Arden Partners plc</b>, the nominated adviser and broker to India coal-bed methane producer, <b>Great Eastern Energy Corporation Limited</b>, on its placing of global depository receipts for Great Eastern and its related admission to AIM.</p>
	<p>Advised Indian oil producer <b>Hardy Oil and Gas plc</b> on its US\$30 million placing and admission to AIM, its subsequent US\$29 million and US\$42 million secondary fundraisings and its move up to the Official List of the London Stock Exchange. Advised on subsequent placing raising £10.8 million. Also advised on the farm-out of a 20 per cent. interest in the onshore Nigerian Oza field to Emerald Energy Resources Limited and the subsequent disposal of its Nigerian oil assets for US\$4.5 million through the sale of Hardy Oil (Africa) Limited to Inergia Petroleum Limited.</p>
	<p>Advised <b>Arden Partners plc</b>, the nominated adviser and broker to Indian gas exploration company, <b>Indus Gas Limited</b>, on its flotation on AIM and associated placing.</p>
	<p>Advised joint brokers <b>Jefferies International Limited</b> and <b>Mirabaud Securities Limited</b> and nominated adviser <b>Nabarro Wells &amp; Co</b> (now part of <b>Ambrian Capital</b>) on the dual listing of <b>Ithaca Energy Inc.</b> on AIM and the TSX Venture Exchange in Canada.</p>
	<p>Advised <b>Knightsbridge Petroleum (UK) Limited</b> on the sale of its Colombian and Venezuelan oil and gas assets to Etablissements Maurel &amp; Prom. The value of the disposal was US\$460 million.</p>

# Our experience

 	<p>Advised <b>Bell Lawrie Limited</b> and <b>Numis Securities Limited</b>, brokers and joint underwriters for oil and gas exploration development and production company, <b>Melrose Resources Plc</b>, on the placing of ordinary shares of Melrose on the Official List of the London Stock Exchange.</p>
 <p><b>Bell Lawrie</b> A Division of Brewin Dolphin Securities</p>	
	<p>Advising <b>Naftogaz</b>, the Ukrainian oil and gas company on all non-Ukrainian legal issues, providing and coordinating all of Naftogaz's foreign legal requirements.</p>
	<p>Advised <b>Cenkos Securities plc</b> in relation to the £10 million placing by <b>Northern Petroleum plc</b>. Northern Petroleum is an AIM listed oil and gas explorer and producer company with assets in Europe and French Guyana.</p>
	<p>Advised petroleum product terminal and petroleum liquids pipeline operator <b>NuStar Energy L.P.</b> on its commercial projects and contracts work in the UK. NuStar has seven terminals in the UK, with associated pipeline and port facilities, including significant port-side facilities at Eastham and Grays in England and at Grangemouth in Scotland. Advised NuStar in relation to its acquisition of two petroleum storage terminals and an offshore loading facility at Mersin in Turkey by way of a joint venture with Aves Oil.</p>
	<p>Advised <b>Premier Oil</b>, the FTSE 250 oil and gas exploration and production company, on its ethics and compliance policies.</p>
<p><b>ROSEHILL ENERGY PLC</b></p>	<p>Advised <b>Rosehill Energy</b> on its pre-IPO placing, raising £5 million and subsequent £6.8 million disposal of interests in the North Urtabulak oil field in Uzbekistan.</p>
 	<p>Advised <b>Cenkos Securities plc</b> in connection with the recommended takeover of Hallin Marine Subsea International plc by <b>Superior Energy Services, Inc.</b> by way of a scheme of arrangement.</p>
	<p>Advised <b>Timan Oil &amp; Gas plc</b> in relation to a claim against directors and connected parties for the recovery of oil assets in the Komi region of Russia.</p> <p>Advising on restructuring and finance issues.</p>
	<p>Advising <b>TYNGD</b>, the Russian oil company with interests in Eastern Siberia in all respects in relation to oil and gas law.</p>
	<p>Advised oil services company <b>Thalassa Energy Limited</b> on its IPO and admission to AIM.</p>

# Our experience

 <p><b>VALERUS</b></p>	<p>Advised <b>Valerus Compression Services, L.P.</b>, a US-based oil and gas services company, in relation to its worldwide arbitration practices and preferences on a jurisdiction-by-jurisdiction basis.</p>
	<p>Advised <b>Woodside Petroleum Limited</b>, the independent Australian oil and gas company in ad hoc arbitration proceedings in relation to a gas supply pricing dispute.</p>
	<p>Advised <b>Strand Partners Limited</b>, the nominated adviser to North Sea oil explorer <b>Xcite Energy Limited</b>, on the company's dual listing on AIM and the TSX Venture Exchange in Canada and associated placing.</p>
 <p><b>SOUND OIL plc</b></p>	<p>Advised <b>Yorkville Advisors LLC</b>, the US-based alternative investment manager on a Standby Equity Distribution Agreement with <b>Sound Oil plc</b>. Yorkville have committed £10 million over a 3 year period to the oil and gas exploration company which is focussed on exploration and development licences in Indonesia.</p>
<p><b>CONFIDENTIAL</b> <b>LG DISPUTE RESOLUTION</b></p>	<p>Conducted interim relief applications for a US client in six jurisdictions against the Nigerian and Cypriot owners of three jack-up rigs.</p>
<p><b>CONFIDENTIAL</b> <b>LG INSURANCE / REINSURANCE</b></p>	<p>Advised the captive insurer of an oil major in a subrogated claim against an oil storage operator for loss of product.</p>
<p><b>CONFIDENTIAL</b> <b>LG INSURANCE / REINSURANCE</b></p>	<p>Advised a large energy insurer in the London market in marine reinsurance claims made by a Venezuelan state-owned oil company for loss and damage to a drilling platform.</p>
<p><b>CONFIDENTIAL</b> <b>LG INSURANCE / REINSURANCE</b></p>	<p>Advised a large marine and energy insurer in the London market in respect of broker's cancellation of cover issues on CAR reinsurance of an offshore joint venture in the South Pars Field.</p>